

ANGLO AMERICAN METALLURGICAL COAL

Anglo American is one of the world's leading metallurgical coal producers with operations in Australia and Canada.

Anglo American's Metallurgical Coal business (Met Coal) is one of Australia's largest producers and exporters of metallurgical coal, with extensive coal mining interests in Queensland and New South Wales, as well as the Trend metallurgical coal mine in British Columbia, Canada. We are committed to creating value from coal safely and responsibly, growing our business through our attractive project pipeline and investing in the communities in which we operate. A part of Anglo American, we are helping build the leading global mining company.

Met Coal's Queensland operations are Moranbah North, Capcoal, Dawson and Foxleigh, as well as the Callide thermal coal mine near Biloela which is undergoing a divestment process. In New South Wales, the company operates Drayton mine and also owns the Dartbrook underground coal mine which is currently under care and maintenance as we pursue future development studies. With an attractive project pipeline comprising Drayton South and Dartbrook in New South Wales and two premium hard coking underground projects, Moranbah South and Grosvenor in Queensland's Bowen Basin, Anglo American is committed to its continuing and sustainable presence in New South Wales and Queensland.

Met Coal currently exports approximately 30 million tonnes of coal annually to steelmaking customers and power producers throughout the world.

We have a clear business strategy to double the value of our business by 2020 by growing our metallurgical coal assets and focusing on our export thermal coal business.

QUICK FACTS

- Six mines in Australia and one mine in Canada;
- Four greenfield projects;
- Approximately 3500 permanent employees, and an additional 1500 contractors;
- Second largest exporter of metallurgical coal in Australia;
- Access to Dalrymple Bay, Gladstone and Newcastle ports;
- Products cover range from export thermal to hard coking coal;
- Total resource base of 3500 Mt (100 years life);
- Total production of 40 million tonnes per annum (Mtpa).



OPERATION	PRODUCT	MINING METHOD	% OWNED
Capcoal	Prime quality hard coking coal and pulverised coal injection (PCI) coal exported to steel industry customers in India, Japan, Korea and Taiwan.	Two open cut mines and two underground mines	70%
Dawson	Coking, soft coking and thermal coal for export to Japan.	Open cut	51%
Drayton	Thermal coal for sale to domestic and international power producers.	Open cut	88%
Foxleigh	PCI coal exported to steel industry customers in Japan, Korea, Taiwan	Open cut	70%
Moranbah North	High quality hard coking coal exported to steel manufactures in India, Japan, Korea and Taiwan.	Underground	88%
Trend (Canada)	High quality metallurgical coal for export to Japan.	Open cut	100%

Dartbrook underground mine (88% ownership) in New South Wales was placed under care and maintenance in January 2007 and Anglo American is currently undertaking future development studies for the operation. Anglo American also holds 23% interest in Lake Vermont and Jellinbah open cut mines. Callide open cut thermal coal mine (100% ownership) is currently undergoing a divestment process.



Trend, Canada.



SAFETY AND SUSTAINABILITY

With a mission to create value from coal safely and responsibly, Anglo American strives to deliver sustainable business returns by providing quality coal products to customers, while contributing to local communities. Through an annual targeted community sponsorship program, Anglo American actively supports initiatives in our local communities that are focused on improving the quality of local health and education facilities and services.

Anglo American operates in a way that puts safety first, above all else. All company activities are guided by a commitment to achieving Zero Harm for employees, the local community and the environment.

FUTURE GROWTH

Anglo American's Metallurgical Coal business until has access to more than 100 years of coal resources. Our attractive multi-billion dollar project pipeline will consolidate our presence in Australia and Canada, create additional jobs and deliver maximum value from our available resources.

GROWTH PROJECT	RESOURCE	OPERATION TYPE	% OWNED
Dartbrook	Thermal and PCI coal for export.	Open cut	88%
Drayton South	Thermal and semi-soft coking coal for export.	Open cut and underground	88%
Foxleigh Plains	Potential PCI coal for export.	Open cut	70%
Grosvenor	Potential export hard coking coal.	Underground	100%
Moranbah South	Potential export hard coking coal.	Underground (small scale open cut also possible)	50%



Moranbah North.

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